



The Authority on Financial Aid

2025-2026 Financial Aid Application Procedures for Students Selected for Verification

Verification: A process in which students and/or parents provide proof that the information reported on the FAFSA is accurate.

2023 Tax Year

Note: Personal copies of your federal tax return are not accepted.

✓ SUBMIT

2023 IRS Tax Return Transcript

Internal Revenue Service
United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 03-04
Response Date: 03-04
Tracking Number: 10000070432

Tax Return Transcript

SSN Provided: _____
Tax Period Ending: **Dec. 31, 2023**

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: 000-00-0100 SPOUSE SSN: 000-00-0200
NAME(S) SHOWN ON RETURN: JOHN DOE & JANE DEE
ADDRESS: 390 ANYSTREET BLVD
DALLAS, TX 77000-0000-000

FILING STATUS: Married Filing Joint
FORM NUMBER: 1040
CYCLE POSTED: 20091408
RECEIVED DATE: _____
REMITTANCE: 0.00
EXEMPTION NUMBER: 5
DEPENDENT 1 NAME CTRL: ABGR
DEPENDENT 1 SSN: 000-00-0300
DEPENDENT 2 NAME CTRL: ABGS
DEPENDENT 2 SSN: 000-00-0400
DEPENDENT 3 NAME CTRL: ABGS
DEPENDENT 3 SSN: 000-00-0500
DEPENDENT 4 NAME CTRL: _____
DEPENDENT 4 SSN: _____
PREPARER SSN: _____
PREPARER EIN: _____

Income

WAGES, SALARIES, TIPS, ETC:	\$ 67,000.00
TAXABLE INTEREST INCOME: SCH B:	\$ 0.00
TAX-EXEMPT INTEREST:	\$ 0.00
ORDINARY DIVIDEND INCOME: SCH B:	\$ 0.00
QUALIFIED DIVIDENDS:	\$ 0.00
REFUNDS OF STATE/LOCAL TAXES:	\$ 0.00
ALIMONY RECEIVED:	\$ 0.00
BUSINESS INCOME OR LOSS (Schedule C):	\$ 0.00
BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:	\$ 0.00
CAPITAL GAIN OR LOSS: (Schedule D):	\$ 0.00
CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:	\$ 0.00
OTHER GAINS OR LOSSES (Form 4797):	\$ 0.00
TOTAL IRA DISTRIBUTIONS:	\$ 0.00
TAXABLE IRA DISTRIBUTIONS:	\$ 0.00

✗ DO NOT SUBMIT

IRS Form 1040

1040 Department of the Treasury - Internal Revenue Service (99) **2019**OMB No. 1545-0074 IRS Use Only - Do not write or staple in this space.

Filing Status Single Married filing jointly Married filing separately (MFS) Head of household (HOH) Qualifying widower (QW)

Standard Deduction Spouse itemizes on a separate return or you were a full-time alien You as a dependent Your spouse as a dependent

Age/Blindness Yes No Were born before January 2, 1955 Are blind Spouse: Yes born before January 2, 1955 Is blind

Dependents (see instructions): (1) First name, (2) Last name, (3) Social security number, (4) Relationship to you, (5) ✓ if qualifies for (see instructions): child tax credit, credit for other dependents

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1
2a	Tax-exempt interest	2b
2b	Qualified dividends	3b
3a	IRA distributions	3b
3b	Pensions and annuities	4d
3c	Social security benefits	5b
4	Capital gain or loss. Attach Schedule D if required. If not required, check here	6
7a	Other income from Schedule 1, line 9	7b
8a	Add lines 1, 2a, 2b, 3a, 3b, 4, 5b, 6, and 7a. This is your total income	8b
8b	Adjustments to income from Schedule 1, line 22	9
9	Subtract line 8a from line 7b. This is your adjusted gross income	10
10	Standard deduction or itemized deductions (from Schedule A)	11a
11a	Add lines 9 and 10	11b
11b	Taxable income. Subtract line 11a from line 9b. If zero or less, enter -0-	12b

Form 1040 (2019) Page 2

12a	Tax (see instructions). Check if any from Form(s) 1 8814 2 4872 3	12b
13a	Add Schedule 2, line 3, and line 12a and enter the total	13b
13b	Child tax credit or credit for other dependents	14
14	Add Schedule 3, line 7, and line 13a and enter the total	15
15	Subtract line 13b from line 14b. If zero or less, enter -0-	16
16	Other taxes, including self-employment tax, from Schedule 2, line 10	17
17	Add lines 14 and 15. This is your total tax	18
18	Federal income tax withheld from Forms W-2 and 1099	19
19	Other payments and refundable credits:	20
a	Earned income credit (EIC)	21a
b	Additional child tax credit. Attach Schedule 8812	21b
c	American opportunity credit from Form 8863, line 8	21c
d	Schedule 3, line 14	21d
e	Add lines 18a through 18d. These are your total other payments and refundable credits	21e
20	Add lines 17 and 19b. These are your total payments	21f
21a	Amount of line 20 you want refunded to you . If Form 8888 is attached, check here	22
21b	Routing number	23
21c	Account number	24
22	Amount of line 20 you want applied to your 2020 estimated tax	25
23	Amount you owe. Subtract line 19 from line 16. For details on how to pay, see instructions	26
24	Estimated tax penalty (see instructions)	27

Refund (other than overpayment): See instructions. Do you want to show another person (other than your paid preparer) to discuss this return with the IRS? Yes, Complete below. No

Sign Here (Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.)

Joint return? Yes No. If "Yes," both spouses must sign, date, and provide occupation.

Third Party Designee (Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions.) Yes, Complete below. No

Sign Here (If the IRS sent you an Identity Protection PIN, enter it here (see instructions). If the IRS sent your spouse an Identity Protection PIN, enter it here (see instructions).)

Paid Preparer Use Only (Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions.) Yes, Complete below. No

Details on ordering an IRS Tax Return Transcript: https://www.hesaa.org/Documents/Requesting_IRS_Tax_Return.pdf
 Order an IRS Tax Return Transcript online: www.irs.gov
 Order an IRS Tax Return Transcript by phone: 1-800-908-9946