



The Authority on Financial Aid

2024-2025 Financial Aid Application Procedures for Students Selected for Verification

Verification: A process in which students and/or parents provide proof that the information reported on the FAFSA is accurate.

2022 Tax Year

Note: Personal copies of your federal tax return are NOT accepted.

SUBMIT

2022 IRS Tax Return Transcript

DO NOT SUBMIT

IRS Form 1040

Internal Revenue Service
United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Tax Return Transcript

Request Date: 03-04-201
Response Date: 03-04-201
Tracking Number: 10000070432

SSN Provided:
Tax Period Ending: **Dec. 31, 2022**

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: 000-00-0100 SPOUSE SSN: 000-00-0200
NAME(S) SHOWN ON RETURN: JOHN DOE & JANE DEE
ADDRESS: 300 ANYSTREET BLVD DALLAS, TX 77000-0000-000

FILING STATUS: Married Filing Joint
FORM NUMBER: 1040
CYCLE POSTED: 20091408
RECEIVED DATE:
REMITTANCE: 0.00
EXEMPTION NUMBER: 5
DEPENDENT 1 NAME CTRL: ABGR
DEPENDENT 1 SSN: 000-00-0300
DEPENDENT 2 NAME CTRL: ADGS
DEPENDENT 2 SSN: 000-00-0400
DEPENDENT 3 NAME CTRL: ADGS
DEPENDENT 3 SSN: 000-00-0500
DEPENDENT 4 NAME CTRL:
DEPENDENT 4 SSN:
PREPARER SSN:
PREPARER EIN:

Income

WAGES, SALARIES, TIPS, ETC: \$ 67,000.00
TAXABLE INTEREST INCOME: SCH B: \$ 0.00
TAX-EXEMPT INTEREST: \$ 0.00
ORDINARY DIVIDEND INCOME: SCH B: \$ 0.00
QUALIFIED DIVIDENDS: \$ 0.00
REFUNDS OF STATE/LOCAL TAXES: \$ 0.00
ALIMONY RECEIVED: \$ 0.00
BUSINESS INCOME OR LOSS (Schedule C): \$ 0.00
BUSINESS INCOME OR LOSS: SCH C PER COMPUTER: \$ 0.00
CAPITAL GAIN OR LOSS: (Schedule D): \$ 0.00
CAPITAL GAINS OR LOSSES: SCH D PER COMPUTER: \$ 0.00
OTHER GAINS OR LOSSES (Form 4797): \$ 0.00
TOTAL IRA DISTRIBUTIONS: \$ 0.00
TAXABLE IRA DISTRIBUTIONS: \$ 0.00

1040 U.S. Individual Income Tax Return 2022

Filing Status: Single Married filing jointly Married filing separately (MFS) Head of household (HOH) Qualifying surviving spouse (QSS)

Income

1a Total amount from Forms W-2, box 1 (see instructions) 1a 67,000.00
1b Tax-exempt interest 1b 0.00
1c Qualified dividends 1c 0.00
1d Ordinary dividends 1d 0.00
1e Taxable interest 1e 0.00
1f Taxable amount 1f 0.00
1g Taxable amount 1g 0.00
1h Taxable amount 1h 0.00
1i Taxable amount 1i 0.00
1j Taxable amount 1j 0.00
1k Taxable amount 1k 0.00
1l Taxable amount 1l 0.00
1m Taxable amount 1m 0.00
1n Taxable amount 1n 0.00
1o Taxable amount 1o 0.00
1p Taxable amount 1p 0.00
1q Taxable amount 1q 0.00
1r Taxable amount 1r 0.00
1s Taxable amount 1s 0.00
1t Taxable amount 1t 0.00
1u Taxable amount 1u 0.00
1v Taxable amount 1v 0.00
1w Taxable amount 1w 0.00
1x Taxable amount 1x 0.00
1y Taxable amount 1y 0.00
1z Taxable amount 1z 0.00

Payments

25a Federal income tax withheld from Forms W-2 25a 0.00
25b Federal income tax withheld from Form 1099 25b 0.00
25c Other taxes (see instructions) 25c 0.00
25d Add lines 25a through 25c 25d 0.00
26 2022 estimated tax payments and amount applied from 2021 return 26 0.00
27 Earned income credit (EIC) 27 0.00
28 Additional child tax credit from Schedule 8812 28 0.00
29 American opportunity credit from Form 8883, line 8 29 0.00
30 Reserved for future use 30 0.00
31 Amount from Schedule 3, line 15 31 0.00
32 Add lines 27, 28, 29, and 31. These are your total payments and refundable credits 32 0.00
33 Add lines 26d, 26e, and 32. These are your total payments 33 0.00
34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid 34 0.00
35a Amount of line 34 you want refunded to you. If Form 8888 is attached, check here 35a 0.00
35b Rounding number 35b 0.00
35c Type Checking Savings
36 Amount of line 34 you want applied to your 2023 estimated tax 36 0.00
37 Subtract line 33 from line 24. This is the amount you owe 37 0.00
38 Estimated tax penalty (see instructions) 38 0.00

Amount You Owe

39 Total amount you owe 39 0.00
40 Subtract line 38 from line 39. If zero or less, enter -0- 40 0.00

Third Party Designee

Do you want to allow another person to discuss this return with the IRS? Yes No

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Taxpayer's signature: _____ Date: _____
Preparer's signature: _____ Date: _____
Preparer's occupation: _____

Paid Preparer Use Only

Preparer's name: _____ Preparer's signature: _____ Date: _____ PTIN: _____
Firm's name: _____ Firm's address: _____ Phone no.: _____
Firm's EIN: _____

Details on ordering an IRS Tax Return Transcript:

https://www.hesaa.org/Documents/2024Requesting_IRS_Tax_Return.pdf

Order an IRS Tax Return Transcript online: www.irs.gov

Order IRS Transcripts by mail: <https://sa.www4.irs.gov/irfof-tra/login>

Order an IRS Tax Return Transcript by phone: 1-800-908-9946

Note:

- ✓ If the value on **line 5** of IRS Schedule 1-Form 1040 is from rental property, other real estate and/or from renting part of the home, submit mortgage statement(s) showing the unpaid mortgage balances from mortgage holders as of 12/31/2023.
- ✓ If the value on **line 5** of IRS Schedule 1-Form 1040 is from a business (Partnership/S Corporation), submit all pages and schedules of the 2022 federal business return including Schedule L (balance sheet), Schedule K-1(s) and form 8825. If the business has rental property or owns property, submit mortgage statement(s) showing the unpaid mortgage balances from mortgage holders as of 12/31/2023. Submit a written statement listing the addresses of all rental properties if form 8825 is unavailable.

✓ **In addition to the 2022 IRS Tax Return Transcript, submit a copy of both Schedule 1 and Schedule E if there is a value on line 5 of your 2022 IRS Schedule 1- Form 1040**

Submit: Schedule E pg1
Income or Loss from Rental Real Estate and Royalties

Schedule E pg2
Income or Loss from Partnerships and S Corporations, Estates and Trusts or Real Estate Mortgage Investment Conduits

Submit: 2022 IRS Schedule 1

Line 5 →

If there is a value on line 5, submit a copy of both Schedule 1 and Schedule E along with 2022 IRS Tax Return Transcript