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**State of New Jersey**  
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**MARGO CHALY, ESQ.**  
Executive Director

## **HIGHER EDUCATION STUDENT ASSISTANCE AUTHORITY**

### **AGENDA**

April 29, 2025

#### Call to Order and Public Meetings Act Statement

1. Resolution 05:25 Authorizing the Issuance and Sale of Additional Senior and Subordinate Student Loan Revenue and Refunding Bonds and Approving the Execution and Delivery of a Master Indenture, a First Supplemental Indenture, a Second Supplemental Indenture, a Third Supplemental Indenture, Escrow Deposit Agreement, Preliminary Official Statement, Final Official Statement, Continuing Disclosure Agreement, Acknowledgement of Servicing, Bond Purchase Contract, and Other Matters in Connection Therewith, Authorizing the Transfer of Certain NJCLASS Loans to the 2025 Indenture and Acknowledging a Change in Loan Rates for 2024 NJCLASS Loans
2. Resolution 06:25 Approving the Transfer of Fiscal Year 2025 Capital Funds for the Acquisition of a 10-Ton Air Conditioner